

## NOTICE OF PUBLIC HEARING

### TRINITY RIVER PUBLIC FACILITY CORPORATION MULTIFAMILY HOUSING REVENUE BONDS (KATY STATION LOFTS)

Notice is hereby given of a public hearing to be held on behalf of Trinity River Public Facility Corporation (the "Issuer"), on Thursday, September 13, 2018, at 4:30 p.m., at 1201 East 13<sup>th</sup> Street, Fort Worth, Texas 76102, with respect to an issue of multifamily housing revenue bonds (the "Bonds") to be issued by the Issuer in one or more series of tax-exempt bonds in an aggregate principal amount not to exceed \$50,000,000. The proceeds of the Bonds will be loaned to FW Katy Station, LP (or a related person or affiliate thereof) (the "Borrower"), to finance a portion of the costs of the acquisition and construction of a multifamily residential rental development known as Katy Station Lofts (the "Development"), containing approximately 236 units and located at 200 West Vickery Boulevard, Fort Worth, Texas 76104. The Development will be initially owned by the Borrower.

All interested persons are invited to attend such public hearing to express their views with respect to the Development and the issuance of the Bonds. Questions or requests for additional information may be directed to Sydnee Freeman, Trinity River Public Facility Corporation, P. O. Box 430, Fort Worth, TX 76101 (817) 333-3400, [www.fwhs.org](http://www.fwhs.org).

Persons who intend to appear at the hearing and express their views are invited to contact Ms. Freeman either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Ms. Freeman prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exclusion from gross income for federal income tax purposes of the interest on the Bonds, other than any taxable bonds.

## NOTICE OF PUBLIC HEARING

### TRINITY RIVER PUBLIC FACILITY CORPORATION MULTIFAMILY HOUSING REVENUE BONDS (PATRIOT POINTE APARTMENTS)

Notice is hereby given of a public hearing to be held on behalf of Trinity River Public Facility Corporation (the "Issuer"), on Thursday, September 13, 2018, at 4:30 p.m., at 1201 East 13<sup>th</sup> Street, Fort Worth, Texas 76102, with respect to an issue of multifamily housing revenue bonds (the "Bonds") to be issued by the Issuer in one or more series of tax-exempt bonds in an aggregate principal amount not to exceed \$25,000,000. The proceeds of the Bonds will be loaned to FW Patriot Pointe, LP (or a related person or affiliate thereof) (the "Borrower"), to finance a portion of the costs of the acquisition and construction of a multifamily residential rental development known as Patriot Pointe Apartments (the "Development"), containing approximately 220 units and located at northeast corner of Southeast Loop 820 and Resource Drive, Fort Worth, Texas 76119. The Development will be initially owned by the Borrower.

All interested persons are invited to attend such public hearing to express their views with respect to the Development and the issuance of the Bonds. Questions or requests for additional information may be directed to Sydnee Freeman, Trinity River Public Facility Corporation, P. O. Box 430, Fort Worth, TX 76101 (817) 333-3400, [www.fwhs.org](http://www.fwhs.org).

Persons who intend to appear at the hearing and express their views are invited to contact Ms. Freeman either in writing or by telephone in advance of the hearing. Any interested persons unable to attend the hearing may submit their views in writing to Ms. Freeman prior to the date scheduled for the hearing.

This notice is published and the above-described hearing is to be held in satisfaction of the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, regarding the public approval prerequisite to the exclusion from gross income for federal income tax purposes of the interest on the Bonds, other than any taxable bonds.